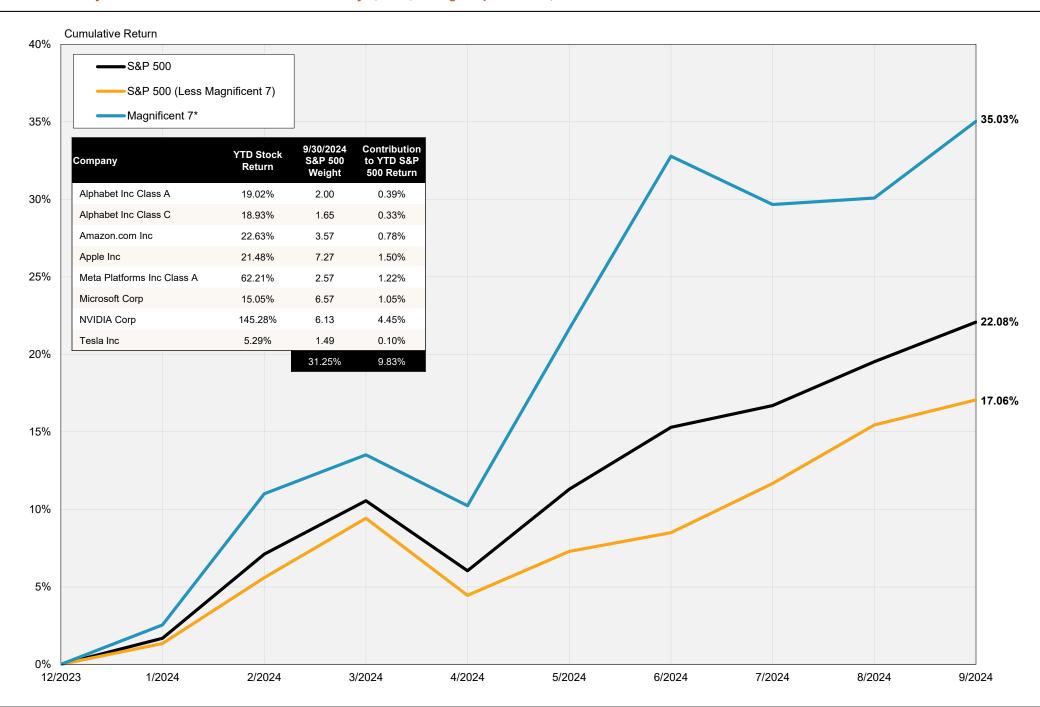
Based on Monthly Index Return Attribution Data from January 1, 2024, through September 30, 2024



## **Important Disclosure Information**

This material is provided for informational and educational purposes only. It is the propriety and confidential work product of Mariner.

It does not consider any individual or personal financial, legal, or tax circumstances. As such, the information contained herein is not intended and should not be construed as individualized advice or recommendation of any kind. Where specific advice is necessary or appropriate, individuals should contact their professional tax, legal, and investment advisors or other professionals regarding their circumstances and needs.

Any opinions expressed herein reflect prevailing market conditions at the time this material was completed and are subject to change at any time. Moreover, the material provided is valid as of the date indicated on the cover only and may not be updated or otherwise revised to reflect information that subsequently becomes available on or after such date.

If any market index information is included herein it is important to understand that index performance does not reflect the deduction of fees, expenses, or other costs which would reduce returns. Returns do include the reinvestment of dividends unless stated otherwise. An investor cannot invest directly in an index and the results shown represent past performance, which does not guarantee future results. Also, nothing herein should be interpreted as an indication of future performance. For specific definitions on any market indexes referenced herein please contact Mariner or your financial advisor.

Investing involves risk and the potential to lose principal.

This material may contain forward-looking statements, estimates and projections which are inherently speculative as they are based on assumptions which may involve known and unknown risks and uncertainties. Actual results, performance or events may differ materially from those expressed or implied in such statements.

The information provided herein is believed to be reliable, but Mariner does not guarantee accuracy, timeliness, or completeness. It is provided "as is" without any express or implied warranties.

Mariner is the marketing name for the financial services businesses of Mariner Wealth Advisors, LLC and its subsidiaries. Investment advisory services are provided through the brands Mariner Wealth, Mariner Independent, Mariner Institutional, Mariner Ultra, and Mariner Workplace, each of which is a business name of the registered investment advisory entities of Mariner. For additional information about each of the registered investment advisory entities of Mariner, including fees and services, please contact Mariner or refer to each entity's Form ADV Part 2A, which is available on the Investment Adviser Public Disclosure website (<a href="https://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a>). Registration of an investment adviser does not imply a certain level of skill or training.

